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E-Filed on 4/29/2009

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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
 11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
 14 COMPANY,

15 USA CAPITAL REALTY ADVISORS, LLC,¹

16 USA CAPITAL DIVERSIFIED TRUST DEED
 17 FUND, LLC,

18 USA CAPITAL FIRST TRUST DEED FUND,
 19 LLC,²

USA SECURITIES, LLC,³

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR¹
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**USACM TRUST WITHDRAWAL
 OF OBJECTION TO PROOF OF
 CLAIM OF WAYNE DOTSON CO.**

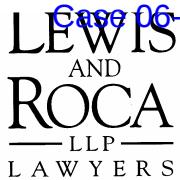
**Hearing Date: April 30, 2009
 Time: 9:30 a.m.**

20 The USACM Liquidating Trust ("USACM Trust"), filed its 1st Omnibus Objection
 21 Based on Investment in Copper Sage Commerce Center, LLC, Loan [DE 6969]. Included
 22 in the omnibus objection was an objection to proof of claim 10725-01125 filed by Wayne
 23 Dotson Co. ("Dotson"), in the amount of \$56,000. The USACM Trust was contacted by a
 24 representative for Dotson. After conferring with the representative it was determined that

25
 26 ¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1 Dotson was not invested in this particular Copper Sage Loan and therefore should not have
2 been included in the objection.

3 Wherefore, the USACM Trust withdraws its objection to proof of claim 10725-
4 01125 filed by Dotson, but reserves the right to object at a later date. .

5 Respectfully submitted April 29, 2009.

6 **LEWIS AND ROCA LLP**

7
8 By: /s/ JH (#018024)
9 Rob Charles, NV 6593
10 John Hinderaker, AZ 018024
11 3993 Howard Hughes Parkway, Suite 600
12 Las Vegas, Nevada 89169-5996
13 *Counsel for USACM Liquidating Trust*

14 Copy of the foregoing mailed this

15 April 29, 2009 to:

16 Wayne Dotson Co.
17 c/o Dinah Bogart Engel
18 Conservator for Peter D. Bogart
19 1445 City Line Ave.,
20 Wynnewood, PA 19096

21
22 /s/ Carrie Lawrence

23

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